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# NEW YEAR NEW FUTURE



THIS YEAR  
FORGET THE  
RESOLUTIONS

## THESE TRIED AND TESTED IDEAS CAN GIVE YOU A WAY OF INCREASING YOUR INCOME WHILE ALSO SAVING YOU SIGNIFICANT TAXES.

As an added benefit, when you work with us, we help you provide for family and the causes important to you.

Even as you create a bright financial future for yourself, you have peace of mind that your solution also creates a certain future for those you love.

Call or email us to begin your future today.

It is a new year, and it is time for a fresh look at your future. Most people feel they cannot control the future, so they never try. The reality is the future is what we make it. We have the tools to help you make yours better than you probably imagined. If you want:

- A year with reduced taxes, we can help you
- Favorable payment rates to you for life, we can help you
- To provide for your family and causes important to you, we can help you

Take advantage of this opportunity to make this year and your future be what you want it to be. While we have plenty of tools and ideas to help you, here are some of our most popular ones:



### CHARITABLE GIFT ANNUITY

Receive tax benefits and favorable fixed payments for life



### CHARITABLE REMAINDER TRUST

Receive tax benefits and payments at a rate you choose (within limits) for as long as you choose



### REAL PROPERTY

Use your real property to create tax benefits without selling it

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